

Price Trend of Haloxyfop-P-methyl in China to 2025

**The Fourth Edition
July 2023**

Researched & Prepared by:

Kcomber Inc.

Copyright by Kcomber Inc.

Any publication, distribution or copying of the content in this report is prohibited.

1 Executive summary	1
2 Introduction and methodology	2
3 Price of haloxyfop-P-methyl in China, 2018–2022	4
4 Influencing factor analysis of price of haloxyfop-P-methyl	5
4.1 Registration of haloxyfop-P-methyl in China	5
4.2 Export analysis	6
4.3 Policies	13
5 Forecast on price of haloxyfop-P-methyl in China to 2025	14

LIST OF TABLES

Table 2-1 USD/CNY exchange rates, Jan. 2018–Dec. 2022

Table 4.1-1 Formulation type of haloxyfop-P-methyl registrations in China, as of 1 June, 2023

Table 4.1-2 Valid registrations of haloxyfop-P-methyl technical in China, as of 1 June, 2023

Table 4.2-1 China's exports of haloxyfop-P-methyl by major destination, 2018–2022

Table 4.2-2 China's exports of haloxyfop-P-methyl by month, 2022

Table 4.2-3 China's exports of haloxyfop-P-methyl by month, 2021

Table 4.2-4 China's exports of haloxyfop-P-methyl by month, 2020

Table 4.2-5 China's exports of haloxyfop-P-methyl by month, 2019

Table 4.2-6 China's exports of haloxyfop-P-methyl by month, 2018

LIST OF FIGURES

Figure 3-1 Monthly average ex-works price of 95% haloxyfop-P-methyl technical in China, 2020–2022

Figure 3-2 Annual average ex-works price of 95% haloxyfop-P-methyl technical in China, 2018–2022

1. Introduction

In 2022, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply. During 2018–2020, the ex-works price of haloxyfop-P-methyl technical in China witnessed downtrend generally.

What has happened to the market of haloxyfop-P-methyl in recent years? And how will this industry go in the coming years?

This report presents an overview of haloxyfop-P-methyl's price, registration, export and policy in China, as well as a forecast on the product's future trend. You definitely will get some refreshing information on the haloxyfop-P-methyl industry from the report.

This report will illustrate the details for readers through the following aspects:

- Price of haloxyfop-P-methyl in China, 2018–2022
- Influencing factor analysis of price of haloxyfop-P-methyl, including registration, export and policies
- Forecast on price of haloxyfop-P-methyl in China to 2025

2. Methodology

Desk research

Sources of desk research are various including published magazines, journals, government statistics, industrial statistics, customs statistics, associated seminars as well as information from the Internet. A lot of work has been done to compile and analyse the information obtained. When necessary, checks were made with Chinese market players regarding market information such as production, demand, consumption, competition, etc.

Telephone Interview

The interviewees cover:

- Pesticide producers
- Agricultural experts
- Traders
- Local governments
- Researchers
- Peasants
- Associations

CCM carried out extensive telephone interviews with all producers of haloxyfop-P-methyl technical and many producers of formulations. From those active producers, potential producers, even producers who stopped production, CCM sourced and verified the detailed production information and market situation as well as players' comments on haloxyfop-P-methyl.

In a bid to understand the application situation of haloxyfop-P-methyl formulations in China, CCM also made contact with domestic traders, sellers and peasants as well. To directly analyse the import and export situation of haloxyfop-P-methyl technical and formulations, many importers and exporters were contacted whenever the verification was needed.

Those raw material suppliers are also contacted to get the price, supply as well as governmental policies of raw materials and their impact on haloxyfop-P-methyl.

Data processing and presentation

The data from various channels have been combined to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw conclusions from them.

Executive summary

In 2022, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply, owing to the rising cost of raw materials: the ex-works price of CCMP has decreased by nearly XXX% year on year from the beginning of 2022 to the end of 2022. The price of haloxyfop-P-methyl technical in Nov. 2022 was about USDXXX/t, showing a downward trend.

From 2018 to 2022, China's total export volume (converted to 100% AI) of haloxyfop-P-methyl products reached the peak in 2022. China's total export volume (converted to 100% AI) of haloxyfop-P-methyl products increased from XXX tonnes in 2021 to XXX tonnes in 2022, up XXX% year on year. The price of haloxyfop-P-methyl products showed an upward trend from 2021 to 2022. In 2023, the export volume is expected to remain stable or further increase.

With the implementation of the "Action Plan for Chemical Pesticide Reduction by 2025" and the "Implementation Plan for Establishing a Sound Carbon Peak Carbon Neutrality Standard Measurement System", higher requirements have been put forward for enterprises in the pesticide industry. For enterprises that develop and produce efficient and low-risk pesticides with good prevention and production efficiency and low dosage, they will be able to gain certain advantages in the future pesticide market.

Affected by the price of raw materials, the ex-works price of Chinese haloxyfop-P-methyl technical down regulation in 2022. The ex-works price of haloxyfop-P-methyl in China will continue to decline and remain stable in the next two years.

3. What's in this report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

...

3 Price of haloxyfop-P-methyl in China, 2018–2022

In 20XX, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply, owing to the rising cost of raw materials: the ex-works price of CCMP decreased by nearly XXX% in late 20XX compared to that in early 20XX. Besides, demand from abroad boosted—China's 2022 export of haloxyfop-P-methyl products increased by over XXX% year on year.

During 20XX–20XX, afflicted by the sluggish downstream market demand, the ex-works price of haloxyfop-P-methyl technical in China witnessed a downtrend generally. During 20XX–20XX, the ex-works price of haloxyfop-P-methyl technical in China saw growth thanks to the increased overseas demand and rising prices of raw materials.

Figure 3-1 Monthly average ex-works price of 95% haloxyfop-P-methyl technical in China, 2020–2022



...

4 Influencing factor analysis of price of haloxyfop-P-methyl

4.2 Export analysis

...

Table 4.2-1 China's exports of haloxyfop-P-methyl by major destination, 2018–2022

No.	Country/region	2022			2021			2020			2019			2018		
		100% AI volume, tonne	Value, USD	Price for 100% AI, USD/kg	100% AI volume, tonne	Value, USD	Price for 100% AI, USD/kg	100% AI volume, tonne	Total Value, USD	Price for 100% AI, USD/kg	100% AI volume, tonne	Value, USD	Price for 100% AI, USD/kg	100% AI volume, tonne	Value, USD	Price for 100% AI, USD/kg
1	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
...
20	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Total		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

Table 4.2-2 China's exports of haloxyfop-P-methyl by month, 2022

Month	96% Technical		95% Technical		...	480g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 100% AI)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne		
Jan.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
...
Dec.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

Table 4.2-3 China's exports of haloxyfop-P-methyl by month, 2021

Month	90% Technical		95% Technical		...	108g/L EC		480g/L EC		Total volume, tonne	Total volume, tonne (calculated by 100% AI)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne		
Jan.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
...
Dec.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

Table 4.2-4 China's exports of haloxyfop-P-methyl by month, 2020

Month	90% Technical		95% Technical		...	108g/L EC		480g/L EC		Total volume, tonne	Total volume, tonne (calculated by 100% AI)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne		
Jan.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
...
Dec.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

Table 4.2-5 China's exports of haloxyfop-P-methyl by month, 2019

Month	90% Technical		95% Technical		...	480g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 100% AI)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne		
Jan.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
...
Dec.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

Table 4.2-6 China's exports of haloxyfop-P-methyl by month, 2018

Month	90% Technical		95% Technical		...	108g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 100% AI)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne		
Jan.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
...y	...	...	...	...	...	...	...	...	...	...	...
Dec.	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	...	XXX	XXX	XXX	XXX	XXX	XXX

...

If you want more information, please feel free to contact us

Tel: +86-20-37616606 Fax: +86-20-37616968

Email: econtact@cnchemicals.com